

4 November 2015

**To: Asian Pacific Stock Exchange**

Company Announcement

**Supplementary Explanatory Statement**  
**Notice of 2015 AGM Item 4: Allotment of New Shares**

Reference is made to Australia Samly Holdings Group Limited's (the Company) Notice of Annual General Meeting (AGM) and Explanatory Statement - Item 4: Allotment of New Shares, released on 2 November 2015.

The company advises that the plan to allotment of new shares have not commenced yet, the resolution intend to obtain shareholders' approval of the concept of floating off Shenzhen Vitality Bio-health Technology Co. Ltd on the National Equities Exchange and Quotations in China after the issuance of new shares.

The rationale behind the proposal is to introduce more shareholders that will bring more resources, including but not limited to financial, human and distribution channels etc. to the company. The ultimate goal is to facilitate the business with a better and faster development.

The anticipated time of this process is between one to two years, because of the uncertainty of various factors, such as appointing brokers, preparation of a prospectus and the IPO process. It is possible that after undertaking investigation into spinning-off Shenzhen Vitality Bio-health Technology Co. Ltd, the board may decide that it does not wish to proceed with the proposal. The company will report the progress to shareholders in its quarterly update. Whether the company will seek further shareholder's approval will depends on progress of the proposal.

There is no related parties of the company, who will participate in the offer of shares in Shenzhen Vitality Bio-health Technology Co. Ltd. The direct shareholders of Shenzhen Vitality Bio-health Technology Co. Ltd will have the option to sell their shares back to Shenzhen Vitality Bio-health Technology Co. Ltd. at a price that will be the principal investment amount plus 8.5% annual yield, within 1 month of the new share issuance. And that option would remain open until Shenzhen Vitality Bio-health Technology Co. Ltd. officially listed on the National Equities Exchange and Quotations in China.

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